

Letter of Intent

I/We intend to include a legacy gift in my/our estate plan and/or make a cash gift for the identified organization(s) within the next _____ (0-12) months.

I/We have already made a provision in my/our will or estate plan, but until now have not shared this information with the benefitting Jewish organization(s).

The following organization(s) are/will be designated as a beneficiary in my/our will or estate plan; and/or will receive a cash gift (please check one or more):

- Bet Alef Meditative Synagogue*
- Congregation Beth Shalom
- Congregation Kol Ami
- Hebrew Free Loan Association of Washington State
- Herzl-Ner Tamid Conservative Congregation
- Hillel at the University of Washington
- Jewish Federation of Greater Seattle
- Seattle Hebrew Academy*
- Temple Beth Am*
- Temple Beth Hatfiloh
- Temple Beth Or
- Temple B'nai Torah
- Temple De Hirsch Sinai*

*Auditing Participant

Other Jewish organization(s):

My/our gift to this/these Jewish organization(s) will be/was completed through a:

- Bequest/Will
- Retirement Account
- Life Insurance Policy
- Recommendation from a Donor Advised Fund
- Cash Gift of \$ _____ to be placed into an endowment
- Other: _____
- Not sure yet I/We prefer to keep the details confidential at this time.

Name(s):

Address (with city, state, and zip):

Phone number(s):

Email(s):

Privacy Statement—Please choose from the following:

To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my/our name(s) and images (photographs) to be included in relevant materials.

I/We prefer to remain anonymous

My/Our name(s) should appear as follows:

Signature

Date

Signature

Date

This letter of intent is not a legal obligation and may be changed at any time.





LIFE & LEGACY™ is a legacy giving and endowment building program the Jewish Federation of Greater Seattle is carrying out in partnership with The Harold Grinspoon Foundation.

The goal of LIFE & LEGACY™ is to assist participating Jewish organizations in the greater Puget Sound region to launch and sustain legacy-giving campaigns to help their organizations thrive for generations to come.

Neither the Jewish Federation of Greater Seattle nor its LIFE & LEGACY™ partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Federation of Greater Seattle or its LIFE & LEGACY™ partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant, and/or chartered life underwriter.

Please return this document to the organization or congregation that provided it to you, or mail to:

The Jewish Federation of Greater Seattle
2033 Sixth Avenue, Suite 810 • Seattle, WA 98121

Attn: Rachel Rosenman,
LIFE & LEGACY™ Manager and Development Officer

QUESTIONS?

Contact Rachel at:

206.774.2220 • rachelmr@jewishinseattle.org

“As my parents planted for me, so do I plant for my children”—Talmud

Letter Of Intent

In keeping with Jewish tradition and creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them thrive for future generations. Therefore, I make this declaration of commitment to help provide for the needs of tomorrow.